

Name of warrant: CHPG02MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On December 01, 2020, the Hochiminh Stock Exchange issued Decision No.792/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CHPG02MBS20CE
Warrant code:	CHPG2019
Issuer of underlying security:	Hoa Phat Group Joint Stock Company
Underlying security:	HPG
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	3.5 months
Expiration date:	December 18, 2020
Conversion ratio:	2 : 1
Exercise price (exercise index):	24,100. VND
Quantity of warrants registered for delisting	5,000,000
Effective date of delisting:	December 21, 2020
Reason of delisting:	The warant will expire
Last trading date on HOSE:	December 16, 2020